

Heat Exchangers PM Checklist

Actions and activities recommended in this guide should only be attempted by trained and certified personnel. If such personnel are not available, the actions recommended here should not be initiated. Frequencies indicated are based on a comparison of intervals from various industry sources and are provided solely for planning purposes.

Task ID	Task Name	Task Text	Frequency	Daily	Weekly	Monthly	Quarterly	SA	Annually	3 Years	Seasonal Startup	Seasonal Shutdown
HTE-001	Visual Inspection	Visually check heat exchanger for leaks at the connection points to the heat exchanger as well as the body of the heat exchanger. Insulation may be hiding small leaks so also check for areas of wet or water stained insulation.	Monthly				X					
HTE-002	Gauges Check	Check the pressure gauges and thermometers for accuracy.	Quarterly					X				
HTE-003	Pressure Drop Check	Check the heat exchanger and strainers for pressure drop. If greater than 5 psi, clean screens.	Quarterly				X					
HTE-004			Quarterly				X					
HTE-005	view additional PM Checklists -		Quarterly				X					
HTE-006	Preventive Maintenance for Major		Quarterly				X					
HTE-007	Equipment, HVAC, and Building		Quarterly				X					
HTE-008	Maintenance on our website.		Annually						X			
HTE-009			Annually						X			
HTE-010			Annually						X			
HTE-011			3 Years							X		

Only 3 of 11 displayed in this sample.
 Purchase required for the complete set.
 www.industrydocs.org